

TOGUT, SEGAL & SEGAL LLP
One Penn Plaza, Suite 3335
New York, New York 10119
(212) 594-5000
Albert Togut
Kyle J. Ortiz
Patrick Marecki

*Co-Counsel for Debtors
and Debtors in Possession*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

| | | |
|--|---|-------------------------|
| In re: | : | Chapter 11 |
| | : | |
| ARO LIQUIDATION, INC., <i>et al.</i> , | : | Case No. 16-11275 (SHL) |
| | : | |
| Debtors. ¹ | : | (Jointly Administered) |
| | : | |
| | : | |

**FEE STATEMENT OF TOGUT, SEGAL & SEGAL LLP AS
CO-COUNSEL FOR THE DEBTORS FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR THE PERIOD
DECEMBER 1, 2017 THROUGH DECEMBER 31, 2017**

Togut, Segal & Segal LLP (the "Applicant"), as co-counsel to ARO Liquidation, Inc., and its subsidiaries, as debtors and debtors in possession in the above-captioned chapter 11 cases, hereby submits this fee and expense statement (the "Fee Statement") covering the period December 1, 2017 through and including December 31, 2017 (the "Fee Period"), pursuant to the *Order Granting Debtors' Motion for Order Pursuant to Bankruptcy Code Sections 105(a) and 331, Bankruptcy Rule 2016, and Local Bankruptcy Rule 2016-1 Establishing Procedures for Interim Compensation and Reimbursement*

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor's federal tax identification number are as follows: ARO Liquidation, Inc. (3880); ARO Liquidation West, Inc. (7013); ARO Liquidation Surf Co., LLC (0461); ARO Liquidation GC Management LLC (4257); ARO Liquidation Procurement Company, Inc. (8518); ARO Liquidation Licensing, Inc. (8124); ARO Liquidation (Kids), Inc. (5900); ARO Liquidation GJ LLC (4923); ARO Liquidation Holdings, Inc. (7729); and ARO Liquidation Puerto Rico, Inc. (6477). The Debtors' corporate headquarters is located at 125 Chubb Avenue, Lyndhurst, NJ 07071.

of Expenses of Professionals, dated June 3, 2016 (the “Interim Compensation Order”)

[Docket No. 251].

| | |
|---|--|
| Name of Applicant: | Togut, Segal & Segal LLP |
| Authorized to provide professional services to: | ARO Liquidation, Inc., <i>et al.</i> , |
| Date of Retention: | November 8, 2016, <i>Nunc Pro Tunc</i> to June 4, 2016 (Petition Date) |
| Period for which compensation and reimbursement are sought: | December 1, 2017 through December 31, 2017 |
| Total Fees Incurred: | \$45,585.00 |
| Holdback (20%): | \$ 9,117.00 |
| Total Fees Due for Fee Statement Period (80%): | \$36,468.00 |
| Total Expenses Incurred: | \$ 498.36 |
| Total Fees and Expenses Due for Fee Period: | \$36,966.36 |

This is an: ☒ monthly ☐ interim ☐ final application.

NOTICE AND OBJECTION PROCEDURES

Notice of this Fee Statement shall be given by (a) overnight mail delivery upon and E-mail where available upon: (a) the Debtors, c/o ARO Liquidation, Inc., 125 Chubb Avenue, Lyndhurst, NJ 07071 (Attn: David Dick, CFO); (b) the attorneys for the Debtors, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Ray C. Schrock, P.C., Jacqueline Marcus, Esq., and Garrett A. Fail, Esq.); (c) the U.S. Trustee, 201 Varick Street, Suite 1006, New York, New York 10014 (Attn: Brian Masumoto, Esq., and Susan Arbeit, Esq.); (d) Development Specialists Inc., 70 West Madison, Suite 2300, Chicago, IL 60602 (Attn: Mr. Patrick O'Malley, Mr. William Brandt, and Mr. Yale S. Bogen); and (e) the attorneys for the Official Committee of Unsecured Creditors (the "Creditors' Committee"), Pachulski Stang Ziehl & Jones LLP, 780 Third Avenue, 34 Floor, New York, NY 10017 (Attn: Robert Feinstein, Esq., Jeffrey N. Pomerantz, Esq. and Brad Sandler, Esq.) (collectively, the "Notice Parties").

Objections to this Fee Statement, if any, must be served upon the Notice Parties, and by hand or overnight delivery upon co-counsel to the Debtors, Togut, Segal & Segal LLP, Suite 3335, New York, New York 100119, Attn: Kyle J. Ortiz, Esq., no later than February 27, 2018 at 4:00 p.m. (Prevailing Eastern Time) (the "Objection Deadline"), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

If no objections to this Monthly Statement are received by the Objection Deadline, the Debtors shall promptly pay Applicant 80% of the fees and 100% of the expenses identified therein.

To the extent that an objection to this Fee Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Fee Statement to which the objection is directed and promptly pay the remainder of

the fees and expenses in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: New York, New York
February 12, 2018

ARO LIQUIDATION, INC., *et al.*,
Debtors and Debtors in Possession
By Their Co-Counsel
TOGUT, SEGAL & SEGAL LLP
By:

/s/Kyle Ortiz

ALBERT TOGUT

KYLE J. ORTIZ

PATRICK MARECKI

One Penn Plaza, Suite 3335

New York, New York 10119

(212) 594-5000

TOGUT, SEGAL & SEGAL LLP

Co-Counsel to ARO Liquidation, Inc., *et al.*

Fee Summary for December 1, 2017 through December 31, 2017

| <u>Timekeeper</u> | <u>Rate</u> | <u>Hours</u> | <u>Fee</u> |
|--------------------------------|--------------------|---------------------|--------------------|
| Patrick Marecki ² | \$630 | 20.7 | \$13,041.00 |
| Kyle J. Ortiz ³ | \$470 | 16.6 | \$7,802.00 |
| Charles Persons ² | \$675 | .2 | \$135.00 |
| Jacob R. Herz ³ | \$320 | 63.1 | \$20,192.00 |
| Dawn Person ⁴ | \$335 | 11.3 | \$3,785.50 |
| Denise Cahir ⁴ | \$280 | 1.3 | \$364.00 |
| Alexandra Deering ⁴ | \$205 | 1.2 | \$246.00 |
| Katherine Scott ⁴ | \$195 | .1 | \$19.50 |
| TOTALS: | | 114.5 | \$45,585.00 |

-
- 1 Partner
2 Of Counsel
3 Associate
4 Paralegal/Law Clerk

December 1, 2017 through December 31, 2017

SUMMARY OF FEES BY MATTER CODE

| <u>Matter</u> | <u>Total Hours</u> | <u>Total Amount</u> |
|-----------------------------------|---------------------------|----------------------------|
| Automatic Stay Issues | 2.6 | \$1,036.00 |
| Case Administration | .9 | \$342.00 |
| Case Status/Strategy | 7.7 | \$2,618.00 |
| Claims | 94.3 | \$38,311.50 |
| Non Real Property Lease Exec Con. | 1.7 | \$645.00 |
| Other Litigation | 3.5 | \$1,146.50 |
| Plan and Disclosure Statement | 1.2 | \$549.00 |
| Sale of Property | 1.6 | \$557.00 |
| Travel | 1.0 | \$380.00 |
| Totals: | 114.5 | \$45,585.00 |

SUMMARY OF EXPENSE BY CATEGORY

TOGUT, SEGAL & SEGAL LLP

Co-Counsel to ARO Liquidation, Inc., *et al.*

Expenses Incurred During December 1, 2017 through December 31, 2017*

| <u>Expenses</u> | <u>Amount</u> |
|------------------------|----------------------|
| Online Research | \$405.11 |
| Photocopies | \$67.30 |
| Postage | \$24.18 |
| Telephone | <u>\$1.77</u> |
| Totals: | \$498.36 |

* Only reflects expenses actually incurred and posted and/or billed during the period December 1, 2017 through December 31, 2017.

Annexed hereto are the following schedules for compensation and reimbursement of expenses sought by Applicant for the Compensation Period:

- Exhibit A: Summary of Time (by Timekeeper and Matter).
Exhibit B: Summary of Time (by Matter).
Exhibit C: Summary of Expenses (by Matter).
Exhibit D: Time and Expense Detail (by Matter).

EXHIBIT A

Aeropostale Inc.
12/1/2017...12/31/2017**Togut, Segal & Segal LLP**
Summary Report2/12/2018
11:31:28 AM

| ID | Name/Description | Slip Hours | Slip Amount |
|--------------|-------------------|------------|-------------|
| adeering | Alexandra Deering | 1.2 | 246.00 |
| cpersons | Charles Persons | 0.2 | 135.00 |
| dcahir | Denise Cahir | 1.3 | 364.00 |
| dperson | Dawn Person | 11.3 | 3,785.50 |
| jherz | Jacob Herz | 63.1 | 20,192.00 |
| kortiz | Kyle Ortiz | 16.6 | 7,802.00 |
| kscott | Katharine Scott | 0.1 | 19.50 |
| pmarecki | Patrick Marecki | 20.7 | 13,041.00 |
| Grand Total: | | 114.5 | 45,585.00 |

Togut, Segal & Segal LLP
 Summary Report

Aeropostale Inc.
 12/1/2017...12/31/2017

2/12/2018
 11:32:15 AM

| ID | Name/Description | Slip Hours | Slip Amount |
|---|-------------------|-------------|------------------|
| Automatic Stay Issues | | 2.6 | 1,036.00 |
| dperson | Dawn Person | 0.6 | 201.00 |
| jherz | Jacob Herz | 0.7 | 224.00 |
| kortiz | Kyle Ortiz | 1.3 | 611.00 |
| Case Administration | | 0.9 | 342.00 |
| dperson | Dawn Person | 0.6 | 201.00 |
| kortiz | Kyle Ortiz | 0.3 | 141.00 |
| Case Status/Strategy | | 7.7 | 2,618.00 |
| jherz | Jacob Herz | 7.1 | 2,272.00 |
| kortiz | Kyle Ortiz | 0.2 | 94.00 |
| pmarecki | Patrick Marecki | 0.4 | 252.00 |
| Claims | | 94.3 | 38,311.50 |
| adeering | Alexandra Deering | 1.2 | 246.00 |
| dcahir | Denise Cahir | 1.1 | 308.00 |
| dperson | Dawn Person | 7.8 | 2,613.00 |
| jherz | Jacob Herz | 51.0 | 16,320.00 |
| kortiz | Kyle Ortiz | 12.8 | 6,016.00 |
| kscott | Katharine Scott | 0.1 | 19.50 |
| pmarecki | Patrick Marecki | 20.3 | 12,789.00 |
| Non Real Property Lease Exec. Con. | | 1.7 | 645.00 |
| cpersons | Charles Persons | 0.2 | 135.00 |
| jherz | Jacob Herz | 1.3 | 416.00 |
| kortiz | Kyle Ortiz | 0.2 | 94.00 |
| Other Litigation | | 3.5 | 1,146.50 |
| dcahir | Denise Cahir | 0.2 | 56.00 |
| dperson | Dawn Person | 2.3 | 770.50 |
| jherz | Jacob Herz | 1.0 | 320.00 |
| Plan and Disclosure Statement | | 1.2 | 549.00 |
| jherz | Jacob Herz | 0.1 | 32.00 |
| kortiz | Kyle Ortiz | 1.1 | 517.00 |
| Sale of Property | | 1.6 | 557.00 |
| jherz | Jacob Herz | 1.3 | 416.00 |

Aeropostale Inc.
12/1/2017...12/31/2017

Togut, Segal & Segal LLP
Summary Report

2/12/2018
11:32:15 AM

| ID | Name/Description | Slip Hours | Slip Amount |
|---------------|------------------|------------|---------------|
| kortiz | Kyle Ortiz | 0.3 | 141.00 |
| Travel | | 1.0 | 380.00 |
| jherz | Jacob Herz | 0.6 | 192.00 |
| kortiz | Kyle Ortiz | 0.4 | 188.00 |
| Grand Total: | | 114.5 | 45,585.00 |

EXHIBIT B

Aeropostale Inc.
12/1/2017...12/31/2017

Togut, Segal & Segal LLP
Summary Report

2/12/2018
11:31:53 AM

| ID | Name/Description | Slip Hours | Slip Amount |
|----|------------------------------------|------------|-------------|
| | Automatic Stay Issues | 2.6 | 1,036.00 |
| | Case Administration | 0.9 | 342.00 |
| | Case Status/Strategy | 7.7 | 2,618.00 |
| | Claims | 94.3 | 38,311.50 |
| | Non Real Property Lease Exec. Con. | 1.7 | 645.00 |
| | Other Litigation | 3.5 | 1,146.50 |
| | Plan and Disclosure Statement | 1.2 | 549.00 |
| | Sale of Property | 1.6 | 557.00 |
| | Travel | 1.0 | 380.00 |
| | Grand Total: | 114.5 | 45,585.00 |

EXHIBIT C

Aeropostale Inc.
12/1/2017...12/31/2017

Togut, Segal & Segal LLP
Client Billing Report

2/12/2018
11:33:01 AM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|------------------------|---|-----|---------------|-------------------------------|
| Matter: General | | | | |
| 12/1/17 | atogut / Photocopies General | E | 0.0 67.30 | 67.30 Billable |
| #603070 | TS&S monthly photocopies for December 2017. | | | |
| 12/1/17 | atogut / Postage General | E | 0.0 24.18 | 24.18 Billable |
| #603270 | TS&S monthly postage for December 2017. | | | |
| 12/1/17 | atogut / Telephone General | E | 0.0 1.77 | 1.77 Billable |
| #603327 | TS&S monthly telephone for December 2017. | | | |
| 12/1/17 | atogut / Online Research General | E | 0.0 0.20 | 0.20 Billable |
| #604082 | TS&S monthly on-line research (Pacer) for December 2017. | | | |
| 12/1/17 | atogut / Online Research General | E | 0.0 404.91 | 404.91 Billable |
| #604126 | TS&S monthly on-line research (Westlaw) for December 2017.. | | | |

Matter Total: 0.00 498.36

Total Time Bill:

Total Time Non Bill:

Total Costs Bill: 498.36

Total Costs Non Bill:

Total Non Billable:

Total Billable: 498.36

Grand Total: 498.36

EXHIBIT D

Aeropostale Inc.
12/1/2017...12/31/2017

Togut, Segal & Segal LLP
Summary Report

2/12/2018
11:31:28 AM

| ID | Name/Description | Slip Hours | Slip Amount |
|--------------|-------------------|------------|-------------|
| adeering | Alexandra Deering | 1.2 | 246.00 |
| cpersons | Charles Persons | 0.2 | 135.00 |
| dcahir | Denise Cahir | 1.3 | 364.00 |
| dperson | Dawn Person | 11.3 | 3,785.50 |
| jherz | Jacob Herz | 63.1 | 20,192.00 |
| kortiz | Kyle Ortiz | 16.6 | 7,802.00 |
| kscott | Katharine Scott | 0.1 | 19.50 |
| pmarecki | Patrick Marecki | 20.7 | 13,041.00 |
| Grand Total: | | 114.5 | 45,585.00 |

Aeropostale Inc.
12/1/2017...12/31/2017

Togut, Segal & Segal LLP
Summary Report

2/12/2018
11:31:53 AM

| ID | Name/Description | Slip Hours | Slip Amount |
|----|------------------------------------|------------|-------------|
| | Automatic Stay Issues | 2.6 | 1,036.00 |
| | Case Administration | 0.9 | 342.00 |
| | Case Status/Strategy | 7.7 | 2,618.00 |
| | Claims | 94.3 | 38,311.50 |
| | Non Real Property Lease Exec. Con. | 1.7 | 645.00 |
| | Other Litigation | 3.5 | 1,146.50 |
| | Plan and Disclosure Statement | 1.2 | 549.00 |
| | Sale of Property | 1.6 | 557.00 |
| | Travel | 1.0 | 380.00 |
| | Grand Total: | 114.5 | 45,585.00 |

Togut, Segal & Segal LLP
Summary Report

Aeropostale Inc.
12/1/2017...12/31/2017

2/12/2018
11:32:15 AM

| ID | Name/Description | Slip Hours | Slip Amount |
|---|-------------------|-------------|------------------|
| Automatic Stay Issues | | 2.6 | 1,036.00 |
| dperson | Dawn Person | 0.6 | 201.00 |
| jherz | Jacob Herz | 0.7 | 224.00 |
| kortiz | Kyle Ortiz | 1.3 | 611.00 |
| Case Administration | | 0.9 | 342.00 |
| dperson | Dawn Person | 0.6 | 201.00 |
| kortiz | Kyle Ortiz | 0.3 | 141.00 |
| Case Status/Strategy | | 7.7 | 2,618.00 |
| jherz | Jacob Herz | 7.1 | 2,272.00 |
| kortiz | Kyle Ortiz | 0.2 | 94.00 |
| pmarecki | Patrick Marecki | 0.4 | 252.00 |
| Claims | | 94.3 | 38,311.50 |
| adeering | Alexandra Deering | 1.2 | 246.00 |
| dcahir | Denise Cahir | 1.1 | 308.00 |
| dperson | Dawn Person | 7.8 | 2,613.00 |
| jherz | Jacob Herz | 51.0 | 16,320.00 |
| kortiz | Kyle Ortiz | 12.8 | 6,016.00 |
| kscott | Katharine Scott | 0.1 | 19.50 |
| pmarecki | Patrick Marecki | 20.3 | 12,789.00 |
| Non Real Property Lease Exec. Con. | | 1.7 | 645.00 |
| cpersons | Charles Persons | 0.2 | 135.00 |
| jherz | Jacob Herz | 1.3 | 416.00 |
| kortiz | Kyle Ortiz | 0.2 | 94.00 |
| Other Litigation | | 3.5 | 1,146.50 |
| dcahir | Denise Cahir | 0.2 | 56.00 |
| dperson | Dawn Person | 2.3 | 770.50 |
| jherz | Jacob Herz | 1.0 | 320.00 |
| Plan and Disclosure Statement | | 1.2 | 549.00 |
| jherz | Jacob Herz | 0.1 | 32.00 |
| kortiz | Kyle Ortiz | 1.1 | 517.00 |
| Sale of Property | | 1.6 | 557.00 |
| jherz | Jacob Herz | 1.3 | 416.00 |

Aeropostale Inc.
12/1/2017...12/31/2017

Togut, Segal & Segal LLP
Summary Report

2/12/2018
11:32:15 AM

| ID | Name/Description | Slip Hours | Slip Amount |
|---------------|------------------|------------|---------------|
| kortiz | Kyle Ortiz | 0.3 | 141.00 |
| Travel | | 1.0 | 380.00 |
| jherz | Jacob Herz | 0.6 | 192.00 |
| kortiz | Kyle Ortiz | 0.4 | 188.00 |
| Grand Total: | | 114.5 | 45,585.00 |

Aeropostale Inc.

12/1/2017...12/31/2017

Togut, Segal & Segal LLP
Client Billing Report

2/12/2018
 11:32:36 AM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|--------------------------------------|---|-----|---------------|-------------------------------|
| Matter: Automatic Stay Issues | | | | |
| 12/1/17 | kortiz / Draft Documents Automatic Stay Issues | T | 0.7 470.00 | 329.00 Billable |
| #599718 | Draft five notices of bankruptcy. | | | |
| 12/4/17 | kortiz / Inter Off Memo Automatic Stay Issues | T | 0.1 470.00 | 47.00 Billable |
| #599740 | Communication with JH re: notices of bankruptcy. | | | |
| 12/11/17 | kortiz / Review Docs. Automatic Stay Issues | T | 0.3 470.00 | 141.00 Billable |
| #599701 | Review CNOs for two insurance lift stays going forward at tomorrow's hearing. | | | |
| 12/11/17 | jherz / Draft Documents Automatic Stay Issues | T | 0.2 320.00 | 64.00 Billable |
| #599870 | Draft CNO's for Simpkins and Hammonds lift stay motions. | | | |
| 12/14/17 | jherz / Comm. Others Automatic Stay Issues | T | 0.3 320.00 | 96.00 Billable |
| #600723 | Draft email for PM to review concerning Elva Flores EEOC action and applicability of the automatic stay. | | | |
| 12/14/17 | jherz / Comm. Others Automatic Stay Issues | T | 0.1 320.00 | 32.00 Billable |
| #600724 | Email P. O'Malley re: pending EEOC Action. | | | |
| 12/14/17 | dperson / Prep Filing/Svc Automatic Stay Issues | T | 0.3 335.00 | 100.50 Billable |
| #602739 | Prepared Stipulation and Agreed Modifying The Automatic Stay To The Extent of Available Insurance Proceeds (Hammonds) for filing. | | | |

Aeropostale Inc.
12/1/2017...12/31/2017

Togut, Segal & Segal LLP
Client Billing Report

2/12/2018
11:32:36 AM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|------|---------------|-------------------------------|
| 12/14/17 | dperson / Prep Filing/Svc Automatic Stay Issues | T | 0.3 335.00 | 100.50 Billable |
| #602740 | Prepared Stipulation and Agreed Modifying The Automatic Stay To The Extent of Available Insurance Proceeds (Deborah G. Simpkins) for filing. | | | |
| 12/19/17 | jherz / Comm. Others Automatic Stay Issues | T | 0.1 320.00 | 32.00 Billable |
| #601331 | Email Eileen McGivney re: Hammonds and Simpkins lift stay stipulations. | | | |
| 12/27/17 | kortiz / Review Docs. Automatic Stay Issues | T | 0.2 470.00 | 94.00 Billable |
| #606066 | Review cerveantes stay notice and sign same | | | |
| Matter Total: | | 2.60 | | 1,036.00 |

Matter: Case Administration

| | | | | |
|---------------|--|------|---------------|--------------------|
| 12/10/17 | kortiz / Comm. Client Case Administration | T | 0.2 470.00 | 94.00 Billable |
| #599838 | E-mail with B. Brandt re: hearing on Tuesday | | | |
| 12/19/17 | kortiz / Inter Off Memo Case Administration | T | 0.1 470.00 | 47.00 Billable |
| #601354 | E-mail with CP re: joining AERO team. | | | |
| 12/19/17 | dperson / Comm. Profes. Case Administration | T | 0.6 335.00 | 201.00 Billable |
| #604614 | Set up appearances for KO and PM re: Dec 20 Omni hearing on DIP Financing. | | | |
| Matter Total: | | 0.90 | | 342.00 |

Aeropostale Inc.

12/1/2017...12/31/2017

Togut, Segal & Segal LLP
Client Billing Report

2/12/2018
11:32:36 AM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|-------------------------------------|--|-----|---------------|-------------------------------|
| Matter: Case Status/Strategy | | | | |
| 12/5/17 | jherz / Comm. Others Case Status/Strategy | T | 0.1 320.00 | 32.00 Billable |
| #597823 | Email P. Van Growl re: hearing date and scheduling of same. | | | |
| 12/5/17 | jherz / Inter Off Memo Case Status/Strategy | T | 0.1 320.00 | 32.00 Billable |
| #597825 | Email PM, KO re: filing deadlines for hearing if it is on Jan. 11. | | | |
| 12/6/17 | jherz / Comm. Others Case Status/Strategy | T | 0.1 320.00 | 32.00 Billable |
| #598148 | Call with P. Van Growl re: status of Jan. 2017 omni scheduling. | | | |
| 12/7/17 | jherz / OC/TC strategy Case Status/Strategy | T | 0.1 320.00 | 32.00 Billable |
| #599427 | Oc with PM re: omni hearing for Jan. and coordinating for same. | | | |
| 12/7/17 | jherz / Comm. Others Case Status/Strategy | T | 0.2 320.00 | 64.00 Billable |
| #599428 | Email with P. Van Groll re: Jan. omni hearing scheduling. | | | |
| 12/7/17 | pmarecki / OC/TC strategy Case Status/Strategy | T | 0.1 630.00 | 63.00 Billable |
| #1008028 | Oc with JH re: omni hearing for Jan. and coordinating for same. | | | |
| 12/8/17 | jherz / Revise Docs. Case Status/Strategy | T | 0.2 320.00 | 64.00 Billable |
| #599467 | Revise WIP for week of 12/8. | | | |

Aeropostale Inc.

12/1/2017...12/31/2017

Togut, Segal & Segal LLP
Client Billing Report

2/12/2018
11:32:36 AM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 12/11/17 | jherz / Inter Off Memo Case Status/Strategy | T | 0.2 320.00 | 64.00 Billable |
| #599873 | Emails with KO, PM, and DP re: filings in advance of 12/11 omni hearing. | | | |
| 12/11/17 | jherz / OC/TC strategy Case Status/Strategy | T | 0.2 320.00 | 64.00 Billable |
| #599874 | OC with KO re: hearing prep for 12/11 omni. | | | |
| 12/11/17 | jherz / Comm. Court Case Status/Strategy | T | 0.3 320.00 | 96.00 Billable |
| #599875 | Communications with Chambers re: matters to be heard at 12/12 omni hearing. | | | |
| 12/11/17 | jherz / Comm. Court Case Status/Strategy | T | 0.1 320.00 | 32.00 Billable |
| #599878 | Communications with P. Van Growl re: notice of adjournment. | | | |
| 12/11/17 | jherz / Draft Documents Case Status/Strategy | T | 1.2 320.00 | 384.00 Billable |
| #599880 | Draft hearing script for KO for 12/11 hearing focusing on one-off claim objections and back ground information on same. | | | |
| 12/11/17 | jherz / Inter Off Memo Case Status/Strategy | T | 0.2 320.00 | 64.00 Billable |
| #599882 | Emails with KO re: 12/11 hearing prep. | | | |
| 12/11/17 | jherz / Prep. Hearing Case Status/Strategy | T | 0.8 320.00 | 256.00 Billable |
| #599884 | Draft cheat sheet for KO for presentation in court on 12/12. | | | |
| 12/11/17 | jherz / Revise Docs. Case Status/Strategy | T | 0.3 320.00 | 96.00 Billable |
| #599886 | Revise agenda for 12/11 omni hearing. | | | |

Aeropostale Inc.

12/1/2017...12/31/2017

Togut, Segal & Segal LLP
Client Billing Report

2/12/2018
 11:32:36 AM

| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|-----|---------------|-------------------------------|
| 12/11/17 | jherz / Comm. Court Case Status/Strategy | T | 0.2 320.00 | 64.00 Billable |
| #599890 | Call with chambers re: court call for P. O'Malley. | | | |
| 12/11/17 | jherz / Prep. Hearing Case Status/Strategy | T | 0.2 320.00 | 64.00 Billable |
| #599904 | Draft cheat sheet re Brandt declarations to omni objection for use at hearing. | | | |
| 12/11/17 | kortiz / OC/TC strategy Case Status/Strategy | T | 0.2 470.00 | 94.00 Billable |
| #1008029 | OC with JH re: hearing prep for 12/11 omni. | | | |
| 12/12/17 | jherz / Prep. Hearing Case Status/Strategy | T | 0.3 320.00 | 96.00 Billable |
| #600275 | Prepare hand up materials for 12/12 omni hearing | | | |
| 12/12/17 | jherz / Attend Hearing Case Status/Strategy | T | 1.0 320.00 | 320.00 Billable |
| #600286 | Attend 12/12/17 omni hearing. | | | |
| 12/18/17 | jherz / Revise Docs. Case Status/Strategy | T | 1.1 320.00 | 352.00 Billable |
| #601116 | Revise WIP for week of 12/18. | | | |
| 12/20/17 | jherz / Revise Docs. Case Status/Strategy | T | 0.2 320.00 | 64.00 Billable |
| #601645 | Revise WIP for week of 12/20. | | | |
| 12/20/17 | pmarecki / Review Docs. Case Status/Strategy | T | 0.3 630.00 | 189.00 Billable |
| #601763 | Review and revise WIP. | | | |
| Matter Total: | | | 7.70 | 2,618.00 |

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| Matter: Claims | | | | |
| 12/1/17 | jherz / Comm. Others Claims | T | 0.1 320.00 | 32.00 Billable |
| #596839 | Email Y. Bogen re: multiple tax claims being withdrawn. | | | |
| 12/1/17 | jherz / Comm. Client Claims | T | 0.2 320.00 | 64.00 Billable |
| #597227 | Communications with Y. Bogen re settling claim filed by NH. | | | |
| 12/1/17 | jherz / Correspondence Claims | T | 0.2 320.00 | 64.00 Billable |
| #597228 | Communications with A.Dove re: LF Sourcing claim. | | | |
| 12/1/17 | jherz / Comm. Others Claims | T | 0.2 320.00 | 64.00 Billable |
| #597232 | Communications with S. Thomas re: NH claim and workers compensation issues related to the same. | | | |
| 12/1/17 | jherz / OC/TC strategy Claims | T | 0.1 320.00 | 32.00 Billable |
| #597233 | OC with KO re: NH claim reconciliation. | | | |
| 12/1/17 | pmarecki / OC/TC strategy Claims | T | 0.7 630.00 | 441.00 Billable |
| #597822 | Oc w/ JH pre/post LF Sourcing settlement conference (.2); oc w/ KO and JH re claims review (.5). | | | |
| 12/1/17 | pmarecki / Comm. Profes. Claims | T | 0.3 630.00 | 189.00 Billable |
| #598405 | Call w/ LF Sourcing counsel re settlement. | | | |
| 12/1/17 | pmarecki / Prepare Meeting Claims | T | 0.4 630.00 | 252.00 Billable |
| #598406 | Review objection and response re LF Sourcing and prepare claim settlement meeting talking points. | | | |

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| 12/1/17 | pmarecki / Revise Docs. Claims | T | 0.5 630.00 | 315.00 Billable |
| #598407 | Revise emails to client and opposing counsel re settlement issues (.2); review and revise omnibus claims response tracker (.3). | | | |
| 12/1/17 | kortiz / OC/TC strategy Claims | T | 0.5 470.00 | 235.00 Billable |
| #599719 | OC with PM and JH re Aero claims review. | | | |
| 12/1/17 | kortiz / Review Docs. Claims | T | 0.2 470.00 | 94.00 Billable |
| #599720 | Review Y. Bogen settlement tracker. | | | |
| 12/1/17 | kortiz / Review Docs. Claims | T | 0.4 470.00 | 188.00 Billable |
| #599721 | Review e-mails concerning resolving responses to omnibus claims objections. | | | |
| 12/1/17 | kortiz / OC/TC strategy Claims | T | 0.1 470.00 | 47.00 Billable |
| #1008031 | OC with JH re: NH claim reconciliation. | | | |
| 12/1/17 | jherz / OC/TC strategy Claims | T | 0.5 320.00 | 160.00 Billable |
| #1008079 | OC with KO and PM re Aero claims review. | | | |
| 12/1/17 | jherz / OC/TC strategy Claims | T | 0.2 320.00 | 64.00 Billable |
| #1008864 | Oc w/ PM pre/post LF Sourcing settlement conference. | | | |
| 12/2/17 | jherz / Revise Docs. Claims | T | 0.3 320.00 | 96.00 Billable |
| #597247 | Revise claims status tracker as of 12/2/17. | | | |

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|---------------------|--|-----|---------------|-------------------------------|
| 12/3/17 | jherz / Comm. Client Claims | T | 0.5 320.00 | 160.00 Billable |
| #597255 | Email DSI team re: status of informal response of 8th through 12th omni objections. | | | |
| 12/4/17 | jherz / Inter Off Memo Claims | T | 0.1 320.00 | 32.00 Billable |
| #597353 | Email KO re: adjourning Elva Flores claim. | | | |
| 12/4/17 | jherz / Comm. Client Claims | T | 0.9 320.00 | 288.00 Billable |
| #597354 | Draft email to W. Brandt re: settling LF Sourcing claim. | | | |
| 12/4/17 | jherz / Comm. Others Claims | T | 0.1 320.00 | 32.00 Billable |
| #597355 | Communications with Oklahoma county re: their response to claim objection. | | | |
| 12/4/17 | jherz / Comm. Others Claims | T | 0.2 320.00 | 64.00 Billable |
| #597356 | Email Y. Bogen re claims objection to on 8th omni objection concerning tax claims. | | | |
| 12/4/17 | jherz / Correspondence Claims | T | 0.3 320.00 | 96.00 Billable |
| #597357 | Call with A. Dove and PM re: status of settling LF Sourcing claim. | | | |
| 12/4/17 | jherz / Correspondence Claims | T | 0.3 320.00 | 96.00 Billable |
| #597358 | Email with K. Conlan re: preservation of BRE's unsecured claim. | | | |
| 12/4/17 | jherz / OC/TC strategy Claims | T | 0.2 320.00 | 64.00 Billable |
| #597359 | OC with PM re: next steps with regards to LF Sourcing claim. | | | |

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| 12/4/17 | jherz / Prep. Ct./Calls Claims | T | 0.2 320.00 | 64.00 Billable |
| #597360 | Prepare for call with Y. Bogen re: 8th through 12th omni objection to claims. | | | |
| 12/4/17 | jherz / Research Claims | T | 1.2 320.00 | 384.00 Billable |
| #597361 | Research whether lease clean up costs are entitled to administrative expense under 503(b)(9) of the Bankruptcy Code in relation to HCW claim. | | | |
| 12/4/17 | jherz / Revise Docs. Claims | T | 0.2 320.00 | 64.00 Billable |
| #597362 | Revise omni claim informal response tracking sheet as of 12/4. | | | |
| 12/4/17 | jherz / Comm. Others Claims | T | 0.1 320.00 | 32.00 Billable |
| #597363 | Email S. Zuber re: adjournment of hearing of claims. | | | |
| 12/4/17 | jherz / Comm. Others Claims | T | 0.2 320.00 | 64.00 Billable |
| #597366 | Communications with B. Clair re HCW claim. | | | |
| 12/4/17 | jherz / Comm. Others Claims | T | 0.2 320.00 | 64.00 Billable |
| #597367 | Communications with W. Brandt re: go-forward strategy concerning LF Sourcing claim. | | | |
| 12/4/17 | jherz / Comm. Others Claims | T | 0.2 320.00 | 64.00 Billable |
| #597368 | Communications with Washington State concerning department of labor claim. | | | |

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|---------------------|--|-----|---------------|-------------------------------|
| 12/4/17 | jherz / Comm. Others Claims | T | 0.2 320.00 | 64.00 Billable |
| #597369 | Communications with D. Sanner re: amounts owed under rental agreements. | | | |
| 12/4/17 | jherz / Comm. Client Claims | T | 0.6 320.00 | 192.00 Billable |
| #597370 | Call with Y. Bogen re: 8th through 10th omnibus objection to claims. | | | |
| 12/4/17 | jherz / Comm. Client Claims | T | 0.2 320.00 | 64.00 Billable |
| #597371 | Email Y. Bogen re: informal responses received from Oklahoma. | | | |
| 12/4/17 | jherz / Inter Off Memo Claims | T | 0.3 320.00 | 96.00 Billable |
| #597372 | Email PM and KO re: Oklahoma County treasurer response to 8th omni objection. | | | |
| 12/4/17 | jherz / Comm. Client Claims | T | 0.2 320.00 | 64.00 Billable |
| #597373 | Email DSI team re: summary of response to Oklahoma treasurer claim. | | | |
| 12/4/17 | pmarecki / Inter Off Memo Claims | T | 0.1 630.00 | 63.00 Billable |
| #598431 | Exchange emails w/ KO re claims issues and objection status. | | | |
| 12/4/17 | pmarecki / Comm. Client Claims | T | 0.4 630.00 | 252.00 Billable |
| #598432 | Call w/ B. Brandt and JH re LF Sourcing claim (.2); exchange emails w/ client re claim and settlement issues (.2). | | | |

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|---------------------|--|-----|---------------|-------------------------------|
| 12/4/17 | pmarecki / Comm. Profes. Claims | T | 0.3 630.00 | 189.00 Billable |
| #598433 | Communication w/ A. Dove re LF Sourcing settlement negotiations. | | | |
| 12/4/17 | pmarecki / Review Docs. Claims | T | 1.0 630.00 | 630.00 Billable |
| #598434 | Review status and claims tracker of omnibus responses and prepare supplemental omnibus objection filings re updated claim treatment. | | | |
| 12/4/17 | pmarecki / OC/TC strategy Claims | T | 1.0 630.00 | 630.00 Billable |
| #598435 | Ocs w/ JH re claim objections and settlement issues. | | | |
| 12/4/17 | kortiz / Comm. Others Claims | T | 0.2 470.00 | 94.00 Billable |
| #599741 | E-mail with PM and JH re: procedures for omni objections going forward. | | | |
| 12/4/17 | kortiz / Inter Off Memo Claims | T | 0.2 470.00 | 94.00 Billable |
| #599742 | E-mail JH re: Flores claim on third omni. | | | |
| 12/4/17 | kortiz / Review Docs. Claims | T | 0.2 470.00 | 94.00 Billable |
| #599743 | Review LF sourcing advise to client. | | | |
| 12/4/17 | kortiz / Review Docs. Claims | T | 0.2 470.00 | 94.00 Billable |
| #599744 | Review claim objection resolution e-mail from JH to counterparties. | | | |
| 12/4/17 | pmarecki / OC/TC strategy Claims | T | 0.2 630.00 | 126.00 Billable |
| #1008080 | OC with JH re: next steps with regards to LF Sourcing claim. | | | |

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| 12/4/17 | jherz / OC/TC strategy Claims | T | 1.0 320.00 | 320.00 Billable |
| #1008081 | Ocs w/ PM re claim objections and settlement issues. | | | |
| 12/5/17 | jherz / Comm. Client Claims | T | 0.8 320.00 | 256.00 Billable |
| #597826 | Draft email memorandum to Y. Bogen re: HCW claim and law concerning administrative priority of same. | | | |
| 12/5/17 | jherz / Comm. Client Claims | T | 0.2 320.00 | 64.00 Billable |
| #597827 | Email Y. Bogen re: employee incentive program claims. | | | |
| 12/5/17 | jherz / Comm. Client Claims | T | 0.1 320.00 | 32.00 Billable |
| #597828 | Email Y. Bogen re: HCW claim and adjourning same. | | | |
| 12/5/17 | jherz / Comm. Client Claims | T | 0.2 320.00 | 64.00 Billable |
| #597829 | Email Y. Bogen re: Citadel lease and amounts owed under the same. | | | |
| 12/5/17 | jherz / Comm. Others Claims | T | 0.1 320.00 | 32.00 Billable |
| #597830 | Email with K. Conlan re: her clients (BRE) claims. | | | |
| 12/5/17 | jherz / Comm. Others Claims | T | 0.1 320.00 | 32.00 Billable |
| #597831 | Email with Y. Bogen re: Oklahoma claim and getting same paid. | | | |
| 12/5/17 | jherz / Comm. Others Claims | T | 0.3 320.00 | 96.00 Billable |
| #597832 | Communications with Wichita county re: 8th through twelfth omnibus objection to claims. | | | |

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| 12/5/17 | jherz / Correspondence Claims | T | 0.1 320.00 | 32.00 Billable |
| #597833 | Email J. Thomas re: extension to time to object to claims. | | | |
| 12/5/17 | jherz / Correspondence Claims | T | 0.2 320.00 | 64.00 Billable |
| #597834 | Communications with J. Thomas re: ninth omnibus objection to claims. | | | |
| 12/5/17 | jherz / Correspondence Claims | T | 0.2 320.00 | 64.00 Billable |
| #597835 | Email B. Clair re HCW claims and status of settling the same. | | | |
| 12/5/17 | jherz / Inter Off Memo Claims | T | 0.1 320.00 | 32.00 Billable |
| #597836 | Email KO re: status of claim objections. | | | |
| 12/5/17 | jherz / OC/TC strategy Claims | T | 1.0 320.00 | 320.00 Billable |
| #597837 | Multiple Ocs with PM re: responses to omnibus claim objections. | | | |
| 12/5/17 | jherz / Revise Docs. Claims | T | 0.4 320.00 | 128.00 Billable |
| #597838 | Revise claims tracker for 12/5/17. | | | |
| 12/5/17 | jherz / Comm. Others Claims | T | 0.2 320.00 | 64.00 Billable |
| #597839 | Communications with Oklahoma County treasurer. | | | |
| 12/5/17 | jherz / Correspondence Claims | T | 0.1 320.00 | 32.00 Billable |
| #597840 | Communications with Texas tax authority re multiple claims that have been filed. | | | |

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|---------------------|--|-----|---------------|-------------------------------|
| 12/5/17 | jherz / Correspondence Claims | T | 0.1 320.00 | 32.00 Billable |
| #597841 | Email A. Felds re: extension to their objection deadline. | | | |
| 12/5/17 | jherz / Correspondence Claims | T | 0.2 320.00 | 64.00 Billable |
| #597842 | Communications with C. Blair re: HCW proof of claim. | | | |
| 12/5/17 | kortiz / Comm. Others Claims | T | 0.2 470.00 | 94.00 Billable |
| #599767 | E-mail JH re: omni claim objection adjournments. | | | |
| 12/5/17 | pmarecki / OC/TC strategy Claims | T | 1.0 630.00 | 630.00 Billable |
| #600123 | Multiple ocs w/ JH re hearing preparation, supplemental omnibus objection filings, and claim settlements. | | | |
| 12/5/17 | pmarecki / Review Docs. Claims | T | 0.6 630.00 | 378.00 Billable |
| #600124 | Review and comment on claimants' proposed treatments and supplemental omnibus filings. | | | |
| 12/6/17 | jherz / Comm. Client Claims | T | 0.1 320.00 | 32.00 Billable |
| #598151 | Email Y. Bogen re: S. Miller re: ninth omnibus objection to claims. | | | |
| 12/6/17 | jherz / Comm. Client Claims | T | 0.5 320.00 | 160.00 Billable |
| #598153 | Communications with Y. Bogen re: status of filing revised proposed orders conquering adjourning multiple claims. | | | |
| 12/6/17 | jherz / Correspondence Claims | T | 0.3 320.00 | 96.00 Billable |
| #598157 | Email multiple counterparties re exhibits which reflect proposed treatments of each claim. | | | |

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| 12/6/17 | jherz / Correspondence Claims | T | 0.2 320.00 | 64.00 Billable |
| #598159 | Communications with J. Thomas re: employee claims on ninth omnibus objection. | | | |
| 12/6/17 | jherz / Draft Documents Claims | T | 1.1 320.00 | 352.00 Billable |
| #598160 | Draft revised proposed order for 8th omnibus objection claims. | | | |
| 12/6/17 | jherz / Draft Documents Claims | T | 0.4 320.00 | 128.00 Billable |
| #598161 | Draft exhibits to 11th and 12th omnibus objections to claims. | | | |
| 12/6/17 | jherz / Inter Off Memo Claims | T | 0.1 320.00 | 32.00 Billable |
| #598162 | Email KO re: Hot Cutie claims. | | | |
| 12/6/17 | jherz / Inter Off Memo Claims | T | 0.3 320.00 | 96.00 Billable |
| #598163 | Email KO re: status and strategy with regards to eighth through twelfth omnibus objection to claims. | | | |
| 12/6/17 | jherz / OC/TC strategy Claims | T | 0.2 320.00 | 64.00 Billable |
| #598164 | OC with PM re: action plan for filing multiple revised proposed orders. | | | |
| 12/6/17 | jherz / Review Docs. Claims | T | 0.8 320.00 | 256.00 Billable |
| #598165 | Review 8th through 12th omni exhibits and mark up for DSI to make edits to same. | | | |
| 12/6/17 | jherz / Revise Docs. Claims | T | 0.4 320.00 | 128.00 Billable |
| #598166 | Revise omni objection claims tracker based for 12/6. | | | |

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| 12/6/17 | jherz / Comm. Client Claims | T | 0.2 320.00 | 64.00 Billable |
| #598167 | Email DSI team re: revised proposed orders to multiple claim objections. | | | |
| 12/6/17 | jherz / Comm. Others Claims | T | 0.1 320.00 | 32.00 Billable |
| #598168 | Email J. Hiller re: adjourning Elva Flores claim. | | | |
| 12/6/17 | jherz / Draft Documents Claims | T | 0.6 320.00 | 192.00 Billable |
| #598169 | Draft notice of adjournment of ninth omni objection to claims. | | | |
| 12/6/17 | jherz / OC/TC strategy Claims | T | 0.3 320.00 | 96.00 Billable |
| #598170 | Multiple Ocs with PM re: his review of omni claim objections. | | | |
| 12/6/17 | jherz / Draft Documents Claims | T | 1.2 320.00 | 384.00 Billable |
| #598171 | Draft revised proposed order and exhibit for eleventh omni objection to claims. | | | |
| 12/6/17 | kortiz / Comm. Others Claims | T | 0.1 470.00 | 47.00 Billable |
| #599781 | E-mails with JH re: Eva Flores objection and potential adjournment. | | | |
| 12/6/17 | kortiz / Comm. Others Claims | T | 0.1 470.00 | 47.00 Billable |
| #599782 | E-mail with D. Cohen re: creditor inquiry. | | | |
| 12/6/17 | kortiz / Inter Off Memo Claims | T | 0.4 470.00 | 188.00 Billable |
| #599783 | E-mails with JH and PM re: status of resolving responses to omni claims objections. | | | |

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| 12/6/17 | kortiz / Review Docs. Claims | T | 0.3 470.00 | 141.00 Billable |
| #599784 | Review Aero omni objections response tracker and updates (0.2); e-mail JH and PM re: same (0.1). | | | |
| 12/6/17 | kortiz / Review Docs. Claims | T | 0.2 470.00 | 94.00 Billable |
| #599785 | Review claims response tracker. | | | |
| 12/6/17 | pmarecki / OC/TC strategy Claims | T | 1.2 630.00 | 756.00 Billable |
| #600216 | Ocs w/ JH re claim objections, amended omnibus filings, and hearing preparation (1.0); tc w/ KO re case update (.2). | | | |
| 12/6/17 | pmarecki / Review Docs. Claims | T | 1.1 630.00 | 693.00 Billable |
| #600217 | Review and revise omnibus claim objection amended orders w/ proposed treatments (.7); review and revise notices of adjournment and attention to omnibus hearing scheduling (.4). | | | |
| 12/6/17 | pmarecki / OC/TC strategy Claims | T | 0.2 630.00 | 126.00 Billable |
| #1008082 | OC with JH re: action plan for filing multiple revised proposed orders. | | | |
| 12/6/17 | pmarecki / OC/TC strategy Claims | T | 0.3 630.00 | 189.00 Billable |
| #1008083 | Multiple Ocs with JH re: review of omni claim objections. | | | |
| 12/6/17 | jherz / OC/TC strategy Claims | T | 1.0 320.00 | 320.00 Billable |
| #1008866 | Ocs w/ PM re claim objections, amended omnibus filings, and hearing preparation. | | | |

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| 12/6/17 | kortiz / OC/TC strategy Claims | T | 0.2 470.00 | 94.00 Billable |
| #1008868 | TC w/ PM re case update. | | | |
| 12/6/17 | pmarecki / OC/TC strategy Claims | T | 0.2 630.00 | 126.00 Billable |
| #1009620 | TC w/ KO re case update. | | | |
| 12/7/17 | jherz / Comm. Others Claims | T | 0.2 320.00 | 64.00 Billable |
| #599429 | Email W. Brandt re: LF Sourcing claims settlement. | | | |
| 12/7/17 | jherz / Comm. Others Claims | T | 0.1 320.00 | 32.00 Billable |
| #599430 | Call with P. Van Groll re: Jan. 2017 omni date. | | | |
| 12/7/17 | jherz / Comm. Others Claims | T | 0.1 320.00 | 32.00 Billable |
| #599431 | Email P. O'Malley re filing and finalizing multiple revised proposed orders to claim objections. | | | |
| 12/7/17 | jherz / Comm. Others Claims | T | 0.2 320.00 | 64.00 Billable |
| #599432 | Call with Y. Bogen re: to discuss informal response claim reconciliation. | | | |
| 12/7/17 | jherz / Correspondence Claims | T | 0.2 320.00 | 64.00 Billable |
| #599433 | Email C. Holzaepfel re: Gadsen Mall claim and reconciling informal response to the same. | | | |
| 12/7/17 | jherz / Correspondence Claims | T | 0.1 320.00 | 32.00 Billable |
| #599434 | Email with S. Thomas re: reconciliation informal response to omni objection and final language concerning the same. | | | |

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| 12/7/17 | jherz / Correspondence Claims | T | 0.1 320.00 | 32.00 Billable |
| #599435 | Communications with K. Conlan re: language for informal response. | | | |
| 12/7/17 | jherz / Draft Documents Claims | T | 0.1 320.00 | 32.00 Billable |
| #599436 | Draft revised proposed order for 12th omni objection claim. | | | |
| 12/7/17 | jherz / Draft Documents Claims | T | 0.3 320.00 | 96.00 Billable |
| #599437 | Draft DeMar settlement agreement. | | | |
| 12/7/17 | jherz / Exam/Analysis Claims | T | 0.5 320.00 | 160.00 Billable |
| #599438 | Diligence on exhibits to tenth omnibus objection to claims and revised proposed orders. | | | |
| 12/7/17 | jherz / Exam/Analysis Claims | T | 0.4 320.00 | 128.00 Billable |
| #599439 | Diligence concerning 11th omnibus objection to claims. | | | |
| 12/7/17 | jherz / Inter Off Memo Claims | T | 0.2 320.00 | 64.00 Billable |
| #599440 | Email P. O'Malley re: outstanding settlement agreements. | | | |
| 12/7/17 | jherz / Prep Filing/Svc Claims | T | 0.2 320.00 | 64.00 Billable |
| #599443 | Prepare notice of adjournment of 9th proposed omni objection to claims. | | | |
| 12/7/17 | jherz / Revise Docs. Claims | T | 0.2 320.00 | 64.00 Billable |
| #599444 | Draft revised proposed order for Eleventh omnibus objection to claims. | | | |

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| 12/7/17 | jherz / Correspondence Claims | T | 0.2 320.00 | 64.00 Billable |
| #599445 | Email with A. Felds re: reconciling informal response and final language concerning the same. | | | |
| 12/7/17 | jherz / Comm. Others Claims | T | 0.3 320.00 | 96.00 Billable |
| #599446 | Call with B. Clair re: HCW claim reconciliation and settlement. | | | |
| 12/7/17 | jherz / Draft Documents Claims | T | 0.2 320.00 | 64.00 Billable |
| #599447 | Draft notice of hearing for 8th omnibus objection to claims. | | | |
| 12/7/17 | jherz / Exam/Analysis Claims | T | 0.6 320.00 | 192.00 Billable |
| #599448 | Diligence on claim exhibits for 8th omnibus objection revised proposed orders. | | | |
| 12/7/17 | jherz / Prep Filing/Svc Claims | T | 0.3 320.00 | 96.00 Billable |
| #599449 | Prepare to file twelfth omnibus objection to claims. | | | |
| 12/7/17 | jherz / Prep Filing/Svc Claims | T | 0.2 320.00 | 64.00 Billable |
| #599450 | Prep revised proposed order for 8th omni objection for filing. | | | |
| 12/7/17 | jherz / Exam/Analysis Claims | T | 0.6 320.00 | 192.00 Billable |
| #599451 | Review exhibit to 12th omnibus objection to claims. | | | |
| 12/7/17 | jherz / Comm. Client Claims | T | 0.1 320.00 | 32.00 Billable |
| #599452 | Email Y. Bogen re: HCW settlement offer. | | | |

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| 12/7/17 | jherz / Prep Filing/Svc Claims | T | 0.3 320.00 | 96.00 Billable |
| #599454 | Prepare to file eleventh omnibus objection to claims. | | | |
| 12/7/17 | pmarecki / OC/TC strategy Claims | T | 1.0 630.00 | 630.00 Billable |
| #600230 | Ocs w/ JH re omnibus claim objection filings, updated orders and schedules, and hearing preparation and omnibus dates (.8); ocs w/ JH re LF Sourcing settlement (.2). | | | |
| 12/7/17 | pmarecki / Comm. Profes. Claims | T | 0.3 630.00 | 189.00 Billable |
| #600231 | Exchange emails w/ omnibus claimants re claim treatment issues. | | | |
| 12/7/17 | pmarecki / Review Docs. Claims | T | 0.2 630.00 | 126.00 Billable |
| #600232 | Review documents re LF Sourcing claim settlement. | | | |
| 12/7/17 | dperson / Inter Off Memo Claims | T | 0.2 335.00 | 67.00 Billable |
| #602456 | E-mails with JH re: preparation for filing of additional omnibus claim objections. | | | |
| 12/7/17 | jherz / OC/TC strategy Claims | T | 1.0 320.00 | 320.00 Billable |
| #1008084 | Ocs w/ PM re omnibus claim objection filings, updated orders and schedules, and hearing preparation and omnibus dates (.8); ocs w/ PM re LF Sourcing settlement (.2). | | | |
| 12/8/17 | jherz / Comm. Court Claims | T | 0.2 320.00 | 64.00 Billable |
| #599468 | Call with Chambers re: matters to be on Dec. 12th hearing. | | | |

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| 12/8/17 | jherz / Comm. Client Claims | T | 0.1 320.00 | 32.00 Billable |
| #599469 | Email P. O'Malley re: DeMar and American Hanger settlements. | | | |
| 12/8/17 | jherz / Comm. Others Claims | T | 0.2 320.00 | 64.00 Billable |
| #599470 | Email K. Bestcha re: DeMar Logistics settlement offer. | | | |
| 12/8/17 | jherz / Comm. Others Claims | T | 0.1 320.00 | 32.00 Billable |
| #599471 | Email A. Dove re: LF Sourcing stipulation. | | | |
| 12/8/17 | jherz / Comm. Others Claims | T | 0.1 320.00 | 32.00 Billable |
| #599472 | Email P. Steinhardt re: settlement with American Hanger. | | | |
| 12/8/17 | jherz / Draft Documents Claims | T | 0.4 320.00 | 128.00 Billable |
| #599473 | Draft American Hanger settlement agreement. | | | |
| 12/8/17 | jherz / Draft Documents Claims | T | 1.7 320.00 | 544.00 Billable |
| #599474 | Draft stipulation with LF Sourcing settling claim. | | | |
| 12/8/17 | jherz / Inter Off Memo Claims | T | 0.2 320.00 | 64.00 Billable |
| #599475 | Emails with DC, AD re: filing of revised proposed orders for omni objections. | | | |
| 12/8/17 | jherz / Inter Off Memo Claims | T | 0.1 320.00 | 32.00 Billable |
| #599476 | Email B. Clair re: adjourned claim objection for HCW claim. | | | |

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| 12/8/17 | jherz / Prep Filing/Svc Claims | T | 0.3 320.00 | 96.00 Billable |
| #599477 | Prepare to file tenth omnibus objection to claims. | | | |
| 12/8/17 | jherz / Prep Filing/Svc Claims | T | 0.2 320.00 | 64.00 Billable |
| #599478 | Prepare to file eleventh omnibus objection to claims. | | | |
| 12/8/17 | jherz / Review Docs. Claims | T | 0.2 320.00 | 64.00 Billable |
| #599479 | Review filed versions of 8th through 12th omni objection to claims. | | | |
| 12/8/17 | jherz / Review Docs. Claims | T | 0.1 320.00 | 32.00 Billable |
| #599480 | Revise DeMar settlement agreement based off of PM's comments. | | | |
| 12/8/17 | jherz / Revise Docs. Claims | T | 0.7 320.00 | 224.00 Billable |
| #599481 | Revise LF Sourcing stip based on PM's comments. | | | |
| 12/8/17 | jherz / Prep Filing/Svc Claims | T | 0.2 320.00 | 64.00 Billable |
| #599483 | Prepare notice of adjournment of ninth omnibus objection to claims. | | | |
| 12/8/17 | jherz / Prep Filing/Svc Claims | T | 0.2 320.00 | 64.00 Billable |
| #599485 | Prepare to file Notice of Adjournment for third omnibus objection to claims. | | | |
| 12/8/17 | jherz / Prep Filing/Svc Claims | T | 0.3 320.00 | 96.00 Billable |
| #599487 | Prepare to file eighth through twelfth revised proposed orders. | | | |

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| 12/8/17 | jherz / Prep Filing/Svc Claims | T | 0.2 320.00 | 64.00 Billable |
| #599488 | Prepare to file twelfth omnibus objection to claims. | | | |
| 12/8/17 | pmarecki / OC/TC strategy Claims | T | 1.0 630.00 | 630.00 Billable |
| #600249 | Ocs w/ JH re finalizing omnibus amended orders and treatment of claims, settlement agreements, and hearing preparation (.9); oc w/ DC re same (.1). | | | |
| 12/8/17 | pmarecki / Review Docs. Claims | T | 4.1 630.00 | 2,583.00 Billable |
| #600250 | Review and revise settlement agreements (.8); revise, finalize, and file updated notices and orders and proposed treatment exhibits to third (.9), eighth (.8), ninth (.7), tenth (.3), eleventh (.2), and twelfth (.4) omnibus claim objections. | | | |
| 12/8/17 | adeering / Draft Documents Claims | T | 0.7 205.00 | 143.50 Billable |
| #603723 | Draft Notice of filing of revised order re 8th, 10th, 11th, and 12th Omni claims objection | | | |
| 12/8/17 | adeering / Filing/Service Claims | T | 0.5 205.00 | 102.50 Billable |
| #603724 | Prep, file and prep for service Notice of filing of revised order re 8th, 10th, 11th, and 12th Omni claims objection | | | |
| 12/8/17 | dcahir / Filing/Service Claims | T | 0.2 280.00 | 56.00 Billable |
| #606440 | Prepare and file Notice of Third Adjournment of Third Omnibus Claims Objection (Eva Flores). | | | |
| 12/8/17 | dcahir / Comm. Profes. Claims | T | 0.2 280.00 | 56.00 Billable |
| #606441 | Communications w/ Prime Clerk re coordination of service of Notice of Third Adjournment of Third Omnibus Claims Objection (Eva Flores). | | | |

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| 12/8/17 | dcahir / Inter Off Memo Claims | T | 0.2 280.00 | 56.00 Billable |
| #606443 | Emails w/ JH re claimants listed on Ninth Omnibus Claims Objection. | | | |
| 12/8/17 | dcahir / Filing/Service Claims | T | 0.2 280.00 | 56.00 Billable |
| #606444 | Prepare and file Notice of Adjournment of Ninth Omnibus Claims Objection. | | | |
| 12/8/17 | dcahir / Comm. Profes. Claims | T | 0.2 280.00 | 56.00 Billable |
| #606445 | Communications w/ Prime Clerk re coordination of service of Notice of Adjournment of Ninth Omnibus Claims Objection. | | | |
| 12/8/17 | dcahir / OC/TC strategy Claims | T | 0.1 280.00 | 28.00 Billable |
| #1008085 | Oc w/ PM re finalizing omnibus amended orders and treatment of claims, settlement agreements, and hearing preparation. | | | |
| 12/8/17 | jherz / OC/TC strategy Claims | T | 0.9 320.00 | 288.00 Billable |
| #1009621 | Ocs w/ PM re finalizing omnibus amended orders and treatment of claims, settlement agreements, and hearing preparation. | | | |
| 12/9/17 | kortiz / Comm. Others Claims | T | 0.2 470.00 | 94.00 Billable |
| #599834 | E-mail JH re: Levno claim on 10th omni objection and withdrawing same. | | | |
| 12/11/17 | kortiz / OC/TC strategy Claims | T | 0.3 470.00 | 141.00 Billable |
| #599702 | OC with PM and JH re: hearing preparation. | | | |

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| 12/11/17 | kortiz / Comm. Client Claims | T | 0.3 470.00 | 141.00 Billable |
| #599703 | E-mails with P. O'Malley and B. Brandt on declarant for omnis. | | | |
| 12/11/17 | kortiz / Prep. Hearing Claims | T | 2.1 470.00 | 987.00 Billable |
| #599704 | Prep for hearing by reviewing all pleadings and drafting script. | | | |
| 12/11/17 | kortiz / Review Docs. Claims | T | 0.2 470.00 | 94.00 Billable |
| #599705 | Review notice of withdraw of Lenovo claim. | | | |
| 12/11/17 | jherz / Comm. Court Claims | T | 0.1 320.00 | 32.00 Billable |
| #599892 | Call with Chambers re: agenda and claims to be carried. | | | |
| 12/11/17 | jherz / Comm. Client Claims | T | 0.1 320.00 | 32.00 Billable |
| #599894 | Email W. Brandt re: filing revised declarations for omni hearing. | | | |
| 12/11/17 | jherz / Comm. Others Claims | T | 0.1 320.00 | 32.00 Billable |
| #599897 | Call with Lenovo re: withdrawing their objection to their claim. | | | |
| 12/11/17 | jherz / Draft Documents Claims | T | 0.2 320.00 | 64.00 Billable |
| #599899 | Draft notice of withdrawal of Lenovo claim. | | | |
| 12/11/17 | jherz / Inter Off Memo Claims | T | 0.3 320.00 | 96.00 Billable |
| #599901 | Email DP re: filings related to claim objections. | | | |

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| 12/11/17 | jherz / OC/TC strategy Claims | T | 0.2 320.00 | 64.00 Billable |
| #599903 | OC with KO re: calls needed for reconciling claim objections. | | | |
| 12/11/17 | jherz / Revise Docs. Claims | T | 0.4 320.00 | 128.00 Billable |
| #599905 | Revise declaration of 8th omni to concern W. Brandt. | | | |
| 12/11/17 | jherz / Revise Docs. Claims | T | 0.2 320.00 | 64.00 Billable |
| #599906 | Revise declaration to ninth omnibus objection to concern Brandt. | | | |
| 12/11/17 | jherz / Revise Docs. Claims | T | 0.3 320.00 | 96.00 Billable |
| #599907 | Revise declaration for tenth omni objection o concern Brandt. | | | |
| 12/11/17 | jherz / Revise Docs. Claims | T | 0.4 320.00 | 128.00 Billable |
| #599909 | Revise declaration for eleventh and twelfth omni to be the Brandt Declaration. | | | |
| 12/11/17 | dperson / Inter Off Memo Claims | T | 0.3 335.00 | 100.50 Billable |
| #601934 | E-mail with JH re: Omni claim objections, prep for filing. | | | |
| 12/11/17 | dperson / Inter Off Memo Claims | T | 0.2 335.00 | 67.00 Billable |
| #601935 | E-mails with JH, KO and PM re: status of additional filings in preparation of December 11, Omni hearing. | | | |

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| 12/11/17 | dperson / Prep. Hearing Claims | T | 2.1 335.00 | 703.50 Billable |
| #602623 | Prepared for Omni hearing on claims including detailed email to chambers outlining all matters going forward and submission of filings for same (1.6) E-mails with PM and JH re: same (.3). followup Communications with L. Ebanks @ Chambers re: Orders needed for same (.2). | | | |
| 12/11/17 | pmarecki / OC/TC strategy Claims | T | 0.3 630.00 | 189.00 Billable |
| #1008869 | OC with KO and JH re: hearing preparation. | | | |
| 12/11/17 | jherz / OC/TC strategy Claims | T | 0.3 320.00 | 96.00 Billable |
| #1008871 | OC with KO and PM re: hearing preparation. | | | |
| 12/11/17 | kortiz / OC/TC strategy Claims | T | 0.2 470.00 | 94.00 Billable |
| #1008872 | OC with JH re: calls needed for reconciling claim objections. | | | |
| 12/12/17 | jherz / Comm. Others Claims | T | 0.1 320.00 | 32.00 Billable |
| #600289 | Email Y. Bogen re: Sutton settlement. | | | |
| 12/12/17 | jherz / Correspondence Claims | T | 0.1 320.00 | 32.00 Billable |
| #600292 | Communications with A. Dove re: adjourning LF Sourcing claim objection. | | | |
| 12/12/17 | jherz / Draft Documents Claims | T | 0.2 320.00 | 64.00 Billable |
| #600293 | Draft notice of adjournment for LF Sourcing claim objection. | | | |

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| 12/12/17 | jherz / Review Docs. Claims | T | 0.2 320.00 | 64.00 Billable |
| #600295 | Review revised proposed order for the eighth and tenth omni objection to claims. | | | |
| 12/12/17 | jherz / Comm. Client Claims | T | 0.2 320.00 | 64.00 Billable |
| #600296 | Call with Y. Bogen re: claim objections. | | | |
| 12/12/17 | kortiz / Attend Hearing Claims | T | 0.8 470.00 | 376.00 Billable |
| #600420 | Hearing on omni claims objections and lift stay motions. | | | |
| 12/12/17 | kortiz / Prep. Hearing Claims | T | 2.1 470.00 | 987.00 Billable |
| #600421 | Prepare for hearing by continuing to review all materials and refining script. | | | |
| 12/12/17 | dperson / Prep Filing/Svc Claims | T | 0.4 335.00 | 134.00 Billable |
| #602640 | Prepared, filed and coordinated service re: Notice of Adjournment of Hearing of Debtors' Objection to Proofs of Claim of LF Sourcing (Millwork) LLC. | | | |
| 12/13/17 | jherz / Comm. Client Claims | T | 0.1 320.00 | 32.00 Billable |
| #600468 | Communications with Y. Bogen re: Imperial County Claim. | | | |
| 12/13/17 | jherz / Comm. Others Claims | T | 0.1 320.00 | 32.00 Billable |
| #600469 | Email Y. Bogen re: HCW settlement offer. | | | |
| 12/13/17 | jherz / Correspondence Claims | T | 0.3 320.00 | 96.00 Billable |
| #600470 | Communications with B. Brennan re: NY Department of Finance claim. | | | |

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| 12/13/17 | jherz / Inter Off Memo Claims | T | 0.1 320.00 | 32.00 Billable |
| #600471 | Emails with KO and PM re: Aero Canada claims. | | | |
| 12/13/17 | jherz / OC/TC strategy Claims | T | 0.2 320.00 | 64.00 Billable |
| #600472 | OCs with DP re: submitting revised proposed orders for the 8th through 12th omnis to chambers. | | | |
| 12/13/17 | jherz / Review Docs. Claims | T | 0.1 320.00 | 32.00 Billable |
| #600473 | Review revised proposed order of the 8th for submission to court. | | | |
| 12/13/17 | jherz / Review Docs. Claims | T | 0.1 320.00 | 32.00 Billable |
| #600474 | Review ninth omnibus objection to claims order prior to filing. | | | |
| 12/13/17 | jherz / Review Docs. Claims | T | 0.2 320.00 | 64.00 Billable |
| #600475 | Review 10th through 12th omni for filing. | | | |
| 12/13/17 | jherz / Comm. Others Claims | T | 0.2 320.00 | 64.00 Billable |
| #600476 | Call with Y. Bogen re: Elva Flores and NY State tax claim. | | | |
| 12/13/17 | dperson / OC/TC strategy Claims | T | 0.2 335.00 | 67.00 Billable |
| #601919 | OC's with JH re: submission of revised proposed orders for the 8th through 12th Omnibus Objections for consideration and approval. | | | |

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| 12/13/17 | dperson / Prep Filing/Svc Claims | T | 0.4 335.00 | 134.00 Billable |
| #602673 | Prepared and submitted [Proposed] Order Approving Debtors' Eighth Omnibus Claims Objection to Disallow and Expunge Certain No-Liability Claims. | | | |
| 12/13/17 | dperson / Prep Filing/Svc Claims | T | 0.3 335.00 | 100.50 Billable |
| #602675 | Prepared and submitted [Proposed] Order Approving Debtors' Ninth Omnibus Claims Objection to Administrative Claims and Reclassifying Certain Administrative Claims [Related to Dkt. No. 1506]. | | | |
| 12/13/17 | dperson / Prep Filing/Svc Claims | T | 0.4 335.00 | 134.00 Billable |
| #602678 | Prepared and submitted [Proposed] Order Approving Debtors' Tenth Omnibus Claims Objection to Disallow and Expunge Certain Unliquidated Claims. | | | |
| 12/13/17 | dperson / Prep Filing/Svc Claims | T | 0.3 335.00 | 100.50 Billable |
| #602679 | Prepared and submitted [Proposed] Order Approving Debtors' Eleventh Omnibus Claims Objection to Disallow and Expunge Certain Duplicate Claims. | | | |
| 12/13/17 | dperson / Prep Filing/Svc Claims | T | 0.4 335.00 | 134.00 Billable |
| #602680 | Prepared and submitted Proposed] Order Approving Debtors' Twelfth Omnibus Claims Objection to Disallow and Expunge Certain No-Liability Claims. | | | |
| 12/14/17 | pmarecki / OC/TC strategy Claims | T | 0.4 630.00 | 252.00 Billable |
| #601282 | Ocs w/ JH re claims update and analysis. | | | |
| 12/14/17 | pmarecki / Review Docs. Claims | T | 0.4 630.00 | 252.00 Billable |
| #601283 | Review documents and background re EEOC dispute and analyze same. | | | |

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| 12/14/17 | dperson / Prep Filing/Svc Claims | T | 0.4 335.00 | 134.00 Billable |
| #602741 | Prepared Order Approving Debtors' Objection To Proofs of Claim Nos. 1584 and 1632 Filed By Sae-A Trading Co., Ltd. | | | |
| 12/14/17 | jherz / OC/TC strategy Claims | T | 0.4 320.00 | 128.00 Billable |
| #1008086 | Ocs w/ PM re claims update and analysis. | | | |
| 12/17/17 | jherz / Comm. Client Claims | T | 0.2 320.00 | 64.00 Billable |
| #600918 | Email Y. Bogen re: total outstanding administrative claims and CBL reconciliation. | | | |
| 12/18/17 | jherz / Comm. Court Claims | T | 0.1 320.00 | 32.00 Billable |
| #601117 | Call with chambers re Sae A Trading stip settling claims. | | | |
| 12/18/17 | jherz / OC/TC strategy Claims | T | 0.2 320.00 | 64.00 Billable |
| #601118 | OC with DP re: Sae A Trading stip resolving claims. | | | |
| 12/18/17 | jherz / Comm. Others Claims | T | 0.2 320.00 | 64.00 Billable |
| #601119 | Communications with Y. Bogen re: Washington State claims. | | | |
| 12/18/17 | jherz / Comm. Others Claims | T | 0.1 320.00 | 32.00 Billable |
| #601120 | Email P. Van Groll re: Washington State Claims. | | | |
| 12/18/17 | jherz / Correspondence Claims | T | 0.2 320.00 | 64.00 Billable |
| #601121 | Follow up emails re: DeMar and American Hanger claims. | | | |

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| 12/18/17 | jherz / Correspondence Claims | T | 0.2 320.00 | 64.00 Billable |
| #601122 | Email C. Hozleplef re: reconciliation of CBL's claims. | | | |
| 12/18/17 | jherz / Comm. Others Claims | T | 0.1 320.00 | 32.00 Billable |
| #601123 | Email S. Zuber re: International Fidelity Insurance Company claims. | | | |
| 12/18/17 | jherz / Comm. Client Claims | T | 0.2 320.00 | 64.00 Billable |
| #601124 | Email with Y. Bogen re: lease accountants reconciliation of CBL's claims. | | | |
| 12/18/17 | jherz / Correspondence Claims | T | 0.1 320.00 | 32.00 Billable |
| #601125 | Email Hilco re adjournment of claim objections. | | | |
| 12/18/17 | pmarecki / OC/TC strategy Claims | T | 0.2 630.00 | 126.00 Billable |
| #601301 | Ocs w/ JH re Sae-A claims and claim objection update. | | | |
| 12/18/17 | pmarecki / Review Docs. Claims | T | 0.4 630.00 | 252.00 Billable |
| #601302 | Review WIP and comment on settlement agreement status. | | | |
| 12/18/17 | dperson / OC/TC strategy Claims | T | 0.2 335.00 | 67.00 Billable |
| #601899 | OC with JH re: Sae-A-Trading stipulation resolving claims. | | | |
| 12/18/17 | dperson / Comm. Court Claims | T | 0.5 335.00 | 167.50 Billable |
| #602784 | E-mails with chambers re: revised proposed Orders for submission for Omnis 11-12.(2) Prepared same for submission (.3). | | | |

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| 12/18/17 | jherz / OC/TC strategy Claims | T | 0.2 320.00 | 64.00 Billable |
| #1008875 | Ocs w/ PM re Sae-A claims and claim objection update. | | | |
| 12/19/17 | kscott / Inter Off Memo Claims | T | 0.1 195.00 | 19.50 Billable |
| #601172 | Emails to & from JH re: research concerning use-tax for reconciling Missouri tax claim. | | | |
| 12/19/17 | jherz / Comm. Client Claims | T | 0.1 320.00 | 32.00 Billable |
| #601332 | Email Y. Bogen re: claims to be heard on the Jan. 2018 omni hearing. | | | |
| 12/19/17 | jherz / Correspondence Claims | T | 0.2 320.00 | 64.00 Billable |
| #601333 | Communications with American Hanger re: claim settlement agreement. | | | |
| 12/19/17 | jherz / Correspondence Claims | T | 0.2 320.00 | 64.00 Billable |
| #601334 | Call with T. Jones re: Oklahoma County tax claim. | | | |
| 12/19/17 | jherz / Research Claims | T | 2.1 320.00 | 672.00 Billable |
| #601335 | Research sales and use taxes in relation to Missouri tax claim. | | | |
| 12/19/17 | pmarecki / Review Docs. Claims | T | 0.4 630.00 | 252.00 Billable |
| #601749 | Review outstanding claim objections and prepare process for filing in advance of next hearing. | | | |
| 12/20/17 | jherz / Comm. Others Claims | T | 0.1 320.00 | 32.00 Billable |
| #601644 | Email with B. Brennan re: supporting documentation concern New York City tax claim. | | | |

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|---------------------|---|-----|---------------|-------------------------------|
| 12/20/17 | jherz / Comm. Client Claims | T | 0.1 320.00 | 32.00 Billable |
| #601646 | Email Y. Bogen re: New York city tax claims. | | | |
| 12/20/17 | jherz / Comm. Client Claims | T | 0.3 320.00 | 96.00 Billable |
| #601647 | Call with Y. Bogen, KO and PM re: time line for filing next round of omni objections. | | | |
| 12/20/17 | kortiz / Comm. Others Claims | T | 0.3 470.00 | 141.00 Billable |
| #601664 | Call with Y. Bogen, PM and JH on next round of omnibus objections and timing of same. | | | |
| 12/20/17 | pmarecki / OC/TC strategy Claims | T | 0.6 630.00 | 378.00 Billable |
| #601761 | Ocs w/ KO re omni claim objections (.2); ocs w/ JH re same (.4). | | | |
| 12/20/17 | pmarecki / Comm. Client Claims | T | 0.6 630.00 | 378.00 Billable |
| #601762 | Tc w Y. Bogan, KO, and JH re omni claim objections (.3); exchange emails w/ same re same (.3). | | | |
| 12/20/17 | pmarecki / Review Docs. Claims | T | 0.9 630.00 | 567.00 Billable |
| #601764 | Review claims status and prepare process for filing remaining omnibus claim objections. | | | |
| 12/20/17 | kortiz / OC/TC strategy Claims | T | 0.2 470.00 | 94.00 Billable |
| #1008087 | Ocs w/ PM re omni claim objections. | | | |
| 12/20/17 | jherz / OC/TC strategy Claims | T | 0.4 320.00 | 128.00 Billable |
| #1008088 | Ocs w/ PM re omni claim objections. | | | |

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|---------------------|--|-----|---------------|-------------------------------|
| 12/21/17 | jherz / Comm. Client Claims | T | 0.1 320.00 | 32.00 Billable |
| #601963 | Email Y. Bogen re; timing concerning claim objections. | | | |
| 12/21/17 | kortiz / OC/TC strategy Claims | T | 0.2 470.00 | 94.00 Billable |
| #602157 | OC with JH re: Visa settlement. | | | |
| 12/21/17 | jherz / OC/TC strategy Claims | T | 0.2 320.00 | 64.00 Billable |
| #1008879 | OC with KO re: Visa settlement. | | | |
| 12/27/17 | jherz / Comm. Client Claims | T | 0.2 320.00 | 64.00 Billable |
| #603823 | Email Y. Bogen re: CBL claim reconciliation and withdrawal of certain claims. | | | |
| 12/27/17 | jherz / Comm. Client Claims | T | 0.1 320.00 | 32.00 Billable |
| #603824 | Email Y. Bogen re: comments to 14th omnibus objection to claims. | | | |
| 12/27/17 | jherz / Comm. Others Claims | T | 0.2 320.00 | 64.00 Billable |
| #603826 | Email P. O'Malley re: fourteenth omnibus objection of claims. | | | |
| 12/27/17 | jherz / Draft Documents Claims | T | 0.3 320.00 | 96.00 Billable |
| #603827 | Draft thirteenth Omni objection to no-liability claims. | | | |
| 12/27/17 | jherz / Draft Documents Claims | T | 0.3 320.00 | 96.00 Billable |
| #603828 | Draft fourteenth omnibus objection to claims. | | | |

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|---------------------|---|-----|---------------|-------------------------------|
| 12/27/17 | jherz / Draft Documents Claims | T | 0.2 320.00 | 64.00 Billable |
| #603829 | Draft order for 13th omnibus objection to claims. | | | |
| 12/27/17 | jherz / Draft Documents Claims | T | 0.2 320.00 | 64.00 Billable |
| #603830 | Draft notice of hearing for thirteenth omnibus objection to claims. | | | |
| 12/27/17 | jherz / Comm. Others Claims | T | 0.2 320.00 | 64.00 Billable |
| #603831 | Email P. O'Malley re filing 13th omnibus objection to claims. | | | |
| 12/27/17 | jherz / OC/TC strategy Claims | T | 0.2 320.00 | 64.00 Billable |
| #603832 | OCs with KO re: issues concerning Aero Canada claim and scheduled claims. | | | |
| 12/27/17 | jherz / Research Claims | T | 0.2 320.00 | 64.00 Billable |
| #603833 | Research status of Aero Canada as part of claim reconciliation process. | | | |
| 12/27/17 | jherz / Review Docs. Claims | T | 0.5 320.00 | 160.00 Billable |
| #603834 | Review exhibit to fourteenth omnibus objection claims. | | | |
| 12/27/17 | jherz / Comm. Client Claims | T | 0.2 320.00 | 64.00 Billable |
| #603835 | Email Y. Bogen re: exhibit to no liability Omni objection. | | | |
| 12/27/17 | kortiz / Review Docs. Claims | T | 0.2 470.00 | 94.00 Billable |
| #606067 | Review 13th omnibus objection | | | |

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|---------------------|--|-----|---------------|-------------------------------|
| 12/27/17 | kortiz / OC/TC strategy Claims | T | 0.2 470.00 | 94.00 Billable |
| #606068 | OC with JH re: omnibus objections | | | |
| 12/27/17 | kortiz / Review Docs. Claims | T | 0.2 470.00 | 94.00 Billable |
| #606070 | Review 14th omnibus objection | | | |
| 12/27/17 | kortiz / OC/TC strategy Claims | T | 0.2 470.00 | 94.00 Billable |
| #1008089 | OCs with JH re: issues concerning Aero Canada claim and scheduled claims. | | | |
| 12/27/17 | jherz / OC/TC strategy Claims | T | 0.2 320.00 | 64.00 Billable |
| #1008090 | OC with KO re: omnibus objections | | | |
| 12/28/17 | jherz / Comm. Client Claims | T | 0.1 320.00 | 32.00 Billable |
| #603847 | Email with Y. Bogen re: 14th omnibus objection to claims. | | | |
| 12/28/17 | jherz / Comm. Client Claims | T | 0.2 320.00 | 64.00 Billable |
| #603848 | Call with Y. Bogen re: 13th and 14th Omni objections. | | | |
| 12/28/17 | jherz / Correspondence Claims | T | 0.1 320.00 | 32.00 Billable |
| #603849 | Call with P. Steiner re: American Hanger settlement agreement. | | | |
| 12/28/17 | jherz / Prep Filing/Svc Claims | T | 0.6 320.00 | 192.00 Billable |
| #603850 | Prep. 14th Omni objection for filing. | | | |

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| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|-----|---------------|-------------------------------|
| 12/28/17 | jherz / Revise Docs. Claims | T | 0.2 320.00 | 64.00 Billable |
| #603851 | Revise 13 and 14th omnibus objection based off of KO's comments. | | | |
| 12/28/17 | jherz / Prep Filing/Svc Claims | T | 0.5 320.00 | 160.00 Billable |
| #603855 | Prep-13th omnibus objection to claims for filing. | | | |
| 12/28/17 | dperson / Prep Filing/Svc Claims | T | 0.6 335.00 | 201.00 Billable |
| #606020 | Prepared, filed and coordinated service re: Thirteenth Omnibus Objection to Claims | | | |
| 12/28/17 | dperson / Prep Filing/Svc Claims | T | 0.7 335.00 | 234.50 Billable |
| #606022 | Prepared, filed and coordinated service re: Fourteenth Omnibus Objection to Claims | | | |
| 12/28/17 | dperson / Prep Filing/Svc Claims | T | 0.2 335.00 | 67.00 Billable |
| #606023 | OC with JH re: Thirteenth and Fourteenth Omnibus Objection to Claims | | | |
| 12/28/17 | kortiz / Review Docs. Claims | T | 0.4 470.00 | 188.00 Billable |
| #606092 | Review 13th omni objection and related exhibits in preparation for filing | | | |
| 12/28/17 | kortiz / Review Docs. Claims | T | 0.4 470.00 | 188.00 Billable |
| #606093 | Review 13th omni objection and related exhibits in preparation for filing | | | |

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|---------------------|--|-----|---------------|-------------------------------|
| 12/28/17 | kortiz / Review Docs. Claims | T | 0.4 470.00 | 188.00 Billable |
| #606094 | Review 14th omni objection and related exhibits in preparation for filing | | | |
| 12/28/17 | kortiz / Review Docs. Claims | T | 0.3 470.00 | 141.00 Billable |
| #606095 | Review American Hanger claims settlement | | | |
| 12/28/17 | jherz / Prep Filing/Svc Claims | T | 0.2 320.00 | 64.00 Billable |
| #1009622 | OC with DP re: Thirteenth and Fourteenth Omnibus Objection to Claims | | | |
| 12/29/17 | jherz / Comm. Profes. Claims | T | 0.3 320.00 | 96.00 Billable |
| #603864 | Email Y. Bogen re: Oklahoma claim and 507(a)(8). | | | |
| 12/29/17 | jherz / Comm. Profes. Claims | T | 0.1 320.00 | 32.00 Billable |
| #603865 | Email with Y. Bogen re: Aero Canada claims and reconciling the claims. | | | |
| 12/29/17 | jherz / OC/TC strategy Claims | T | 0.1 320.00 | 32.00 Billable |
| #603866 | OC with KO re: Aero Canada claims and dealing with same. | | | |
| 12/29/17 | jherz / Revise Docs. Claims | T | 0.3 320.00 | 96.00 Billable |
| #603867 | Execute American Hanger settlement agreement. | | | |
| 12/29/17 | kortiz / OC/TC strategy Claims | T | 0.1 470.00 | 47.00 Billable |
| #1008882 | OC with JH re: Aero Canada claims and dealing with same. | | | |

Matter Total: 94.30 38,311.50

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| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|--|---|-----|---------------|-------------------------------|
| Matter: Non Real Property Lease Exec. | | | | |
| 12/28/17 | jherz / Comm. Client Non Real Property Lease Exec. Con. | T | 0.3 320.00 | 96.00 Billable |
| #603852 | Communications with Y. Bogen re: express scripts agreement. | | | |
| 12/28/17 | jherz / OC/TC strategy Non Real Property Lease Exec. Con. | T | 0.1 320.00 | 32.00 Billable |
| #603853 | OC with KO re: path forward on express script issue. | | | |
| 12/28/17 | kortiz / OC/TC strategy Non Real Property Lease Exec. Con. | T | 0.1 470.00 | 47.00 Billable |
| #1008092 | OC with JH re: path forward on express script issue. | | | |
| 12/29/17 | jherz / OC/TC strategy Non Real Property Lease Exec. Con. | T | 0.1 320.00 | 32.00 Billable |
| #603868 | OC with KO re: drafting motion to assume express scripts executory contract. | | | |
| 12/29/17 | jherz / OC/TC strategy Non Real Property Lease Exec. Con. | T | 0.2 320.00 | 64.00 Billable |
| #603869 | OC with CP re: whether an executory contract can be assumed without a motion for express scripts issue. | | | |
| 12/29/17 | jherz / Review Docs. Non Real Property Lease Exec. Con. | T | 0.6 320.00 | 192.00 Billable |
| #603870 | Review express agreement in relation to assuming executory contract. | | | |
| 12/29/17 | kortiz / OC/TC strategy Non Real Property Lease Exec. Con. | T | 0.1 470.00 | 47.00 Billable |
| #1008093 | OC with JH re: drafting motion to assume express scripts executory contract. | | | |

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| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|--|------|---------------|-------------------------------|
| 12/29/17 | cpersons / OC/TC strategy Non Real Property Lease Exec. Con. | T | 0.2 675.00 | 135.00 Billable |
| #1008094 | OC with JH re: whether an executory contract can be assumed without a motion for express scripts issue. | | | |
| Matter Total: | | 1.70 | | 645.00 |

Matter: Other Litigation

| | | | | |
|----------|--|---|---------------|--------------------|
| 12/1/17 | dperson / Prep Filing/Svc Other Litigation | T | 0.4 335.00 | 134.00 Billable |
| #602095 | Prepared Notice of Bankruptcy template pending litigations. | | | |
| 12/3/17 | jherz / Comm. Client Other Litigation | T | 0.2 320.00 | 64.00 Billable |
| #597254 | Email Y Bogen re: Elva Flores EEOC action and need for local counsel. | | | |
| 12/18/17 | dperson / Prep Filing/Svc Other Litigation | T | 0.6 335.00 | 201.00 Billable |
| #601011 | Prepared and served NOB re: Brown v. Donald Miller, Aero Inc and Mike Albert Direct | | | |
| 12/18/17 | jherz / Draft Documents Other Litigation | T | 0.2 320.00 | 64.00 Billable |
| #601126 | Draft notice of bankruptcy for Brown litigation with correct address. | | | |
| 12/26/17 | dperson / Review Docs. Other Litigation | T | 0.4 335.00 | 134.00 Billable |
| #606005 | Review protocol re: Mandatory Judicial Council for Stay of Proceedings in State Court re: pending litigation and request to refile Notice of Bankruptcy in Georgia State Court. | | | |
| 12/26/17 | dperson / Review Docs. Other Litigation | T | 0.2 335.00 | 67.00 Billable |
| #1008095 | OC with DC re: pending litigation and request to refile Notice of Bankruptcy in Georgia State Court. | | | |

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|---------------------|---|------|---------------|-------------------------------|
| 12/26/17 | dcahir / Review Docs. Other Litigation | T | 0.2 280.00 | 56.00 Billable |
| #1008096 | OC with DP re: pending litigation and request to refile Notice of Bankruptcy in Georgia State Court. | | | |
| 12/29/17 | dperson / Prep Filing/Svc Other Litigation | T | 0.7 335.00 | 234.50 Billable |
| #602775 | Prepared, filed and served Ricardo NOB, Supreme Ct State of NY. | | | |
| 12/29/17 | jherz / Comm. Others Other Litigation | T | 0.1 320.00 | 32.00 Billable |
| #603871 | Email Y. Bogen re: notice of bankruptcy concerning proceeding in the Bronx. | | | |
| 12/29/17 | jherz / Review Docs. Other Litigation | T | 0.2 320.00 | 64.00 Billable |
| #603872 | Review Ricardo complaint to prepare notice of bankruptcy. | | | |
| 12/29/17 | jherz / Draft Documents Other Litigation | T | 0.3 320.00 | 96.00 Billable |
| #603873 | Draft notice of bankruptcy for Ricardo litigation. | | | |
| Matter Total: | | 3.50 | | 1,146.50 |

Matter: Plan and Disclosure Statement

| | | | | |
|---------------|---|------|---------------|--------------------|
| 12/13/17 | kortiz / Review Docs. Plan and Disclosure Statement | T | 1.1 470.00 | 517.00 Billable |
| #606173 | Review plan and disclosure statement filed | | | |
| 12/14/17 | jherz / Inter Off Memo Plan and Disclosure Statement | T | 0.1 320.00 | 32.00 Billable |
| #600725 | Email KO and PM re: disclosure statement/plan filing. | | | |
| Matter Total: | | 1.20 | | 549.00 |

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|---------------------------------|---|-----|---------------|-------------------------------|
| Matter: Sale of Property | | | | |
| 12/21/17 | jherz / Comm. Client Sale of Property | T | 0.1 320.00 | 32.00 Billable |
| #601964 | Emails with P. O'Malley re MasterCard sale and sending papers to counter party. | | | |
| 12/21/17 | jherz / Comm. Others Sale of Property | T | 0.1 320.00 | 32.00 Billable |
| #601965 | Email T. Raleigh re: Visa MasterCard claim sale. | | | |
| 12/21/17 | jherz / OC/TC strategy Sale of Property | T | 0.1 320.00 | 32.00 Billable |
| #601966 | OC with with KO re: Visa MasterCard sale status. | | | |
| 12/21/17 | jherz / Inter Off Memo Sale of Property | T | 0.1 320.00 | 32.00 Billable |
| #601967 | Emails with KO and PM re Visa MasterCard claim sale. | | | |
| 12/21/17 | jherz / Revise Docs. Sale of Property | T | 0.6 320.00 | 192.00 Billable |
| #601968 | Revise sale papers to be heard on Jan. 2018 omni. | | | |
| 12/21/17 | kortiz / OC/TC strategy Sale of Property | T | 0.1 470.00 | 47.00 Billable |
| #1008097 | OC with with JH re: Visa MasterCard sale status. | | | |
| 12/28/17 | jherz / Comm. Client Sale of Property | T | 0.1 320.00 | 32.00 Billable |
| #603854 | Email P. O'Malley re: status of Visa/MasterCard claims sale. | | | |
| 12/28/17 | kortiz / OC/TC strategy Sale of Property | T | 0.2 470.00 | 94.00 Billable |
| #606091 | OC with JH re: spectrum settlement and express scripts agreement | | | |

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Togut, Segal & Segal LLP
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| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|---------------------|---|------|---------------|-------------------------------|
| 12/28/17 | jherz / OC/TC strategy Sale of Property | T | 0.2 320.00 | 64.00 Billable |
| #1008091 | OC with KO re: spectrum settlement and express scripts agreement | | | |
| Matter Total: | | 1.60 | | 557.00 |

Matter: Travel

| | | | | |
|---------------|---|------|---------------|--------------------|
| 12/12/17 | jherz / Attend Hearing Travel | T | 0.6 320.00 | 192.00 Billable |
| #600278 | Travel to and from Dec. 12 omni hearing (1.2 billed at half time). | | | |
| 12/12/17 | kortiz / Attend Hearing Travel | T | 0.4 470.00 | 188.00 Billable |
| #600422 | Travel to and from Aero hearing on omni claims objections (half of 0.8). | | | |
| Matter Total: | | 1.00 | | 380.00 |

| | |
|-----------------------|-----------|
| Total Time Bill: | 45,585.00 |
| Total Time Non Bill: | |
| Total Costs Bill: | |
| Total Costs Non Bill: | |
| Total Non Billable: | |
| Total Billable: | 45,585.00 |
| Grand Total: | 45,585.00 |

Aeropostale Inc.
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Togut, Segal & Segal LLP
Summary Report

2/12/2018
11:34:05 AM

| ID | Name/Description | Slip Hours | Slip Amount |
|--------------|------------------|------------|-------------|
| | Online Research | 0.0 | 405.11 |
| | Photocopies | 0.0 | 67.30 |
| | Postage | 0.0 | 24.18 |
| | Telephone | 0.0 | 1.77 |
| Grand Total: | | 0.0 | 498.36 |

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Client Billing Report

2/12/2018
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| Date Slip Number | | T/E | Hours Rate | Slip Amount Billing Status |
|------------------------|---|-----|---------------|-------------------------------|
| Matter: General | | | | |
| 12/1/17 | atogut / Photocopies General | E | 0.0 67.30 | 67.30 Billable |
| #603070 | TS&S monthly photocopies for December 2017. | | | |
| 12/1/17 | atogut / Postage General | E | 0.0 24.18 | 24.18 Billable |
| #603270 | TS&S monthly postage for December 2017. | | | |
| 12/1/17 | atogut / Telephone General | E | 0.0 1.77 | 1.77 Billable |
| #603327 | TS&S monthly telephone for December 2017. | | | |
| 12/1/17 | atogut / Online Research General | E | 0.0 0.20 | 0.20 Billable |
| #604082 | TS&S monthly on-line research (Pacer) for December 2017. | | | |
| 12/1/17 | atogut / Online Research General | E | 0.0 404.91 | 404.91 Billable |
| #604126 | TS&S monthly on-line research (Westlaw) for December 2017.. | | | |

Matter Total: 0.00 498.36

Total Time Bill:

Total Time Non Bill:

Total Costs Bill: 498.36

Total Costs Non Bill:

Total Non Billable:

Total Billable: 498.36

Grand Total: 498.36